

SERVICE & FUNCTIONAL AREAS ASSESSED IN SPONSOR VIEW™ ASSESSMENTS

*The ninety-two (92) items listed below are all addressed by one or more questions in the **Sponsor View™** assessments of the **Performer™ Trial Management and Oversight Module™**. These are typically associated with tangible deliverables; often they represent billed services but in many cases they are sub-tasks of larger functions.*

Amendments	Finalizing the report	Quality Assurance
Bid Defense	First Patient	Queries
Biostatistics	First Site	Query Resolution
Case Report Forms	Forms and Documents	Recruitment
Central Lab	Frequency of Change Orders	Regulatory
Centralized diagnostic services	GCP/Regulatory	Regulatory Submission
Change Orders	Imaging	Retention
Clinical Study Plan	Initial Proposal	Risk Management
Clinical Study Report	Investigator Meeting	Safety
Clinical Trials	Investigator Recruitment	Sales Team
Closeout trip report	Investigators	Senior Management
Closeout Visits	IVRS	Site Selection
Communication Plan	Labs	Sites
Contracting	Last Patient	SOP
Cost	Last Site	SOP Compliance
CRF	Local Lab	Statistics
CRF Tracking	Medical Management	Status Reports
CTMS	Medical writing	Study Specific Conventions
Data management	Meeting Criteria	Study Team
Data Transfer	Monitoring	Sub-contractors
Database Lock	Monitors	Tables, Figures and Graphs
Document Collection	Operational Plans	Team Alignment
Drug reconciliation	Overall-Sales	Technology
Drug returns	Overall-Startup	Training
Drug Supply Management	Patients	Translation
EDC	Post-Trial Submissions	Trip Reports
Endpoints	Pricing	Vendor Management
Enrollment	Project Management	Violations
Essential Document Collection	Project Manager	Writing the report
Feasibility	Proposal	
Feasibility Assessment	Protocol	

PROFESSIONAL SKILL AREAS ASSESSED IN SPONSOR VIEW™ ASSESSMENTS

The twenty-six (26) items listed below are all addressed by one or more questions in the *Sponsor View™* assessments of the *Performer™ Trial Management and Oversight Module™*. They represent the types of professional skills associated with the delivery of the services and functions above.

Accuracy	Efficiency	Professionalism
Adaptability	Fairness	Recommend
Budgeting	Knowledge	Reliability
Clarity	Management	Responsiveness
Collaboration	Meeting Expectations	Set-Up
Communication	Meeting Management	Speed
Comprehension	Planning	Understanding of the Study
Deadlines	Proactive	Time
Effectiveness	Problem-Solving	